

HAVE YOU SUBMITTED A LETTER OF INTENT?

Application Guidelines:

Grant application should be typed or electronically produced. Please follow application outline and questions.

Grants submitted for \$10,000.00 or less can be submitted to the Foundation at any time.

Grants over \$10,000.00 may be submitted up to and until the grant cycle due date of June 17, 2024, by 12:00 p.m.

Please be concise.

Include the following:

- **BUDGET**
Provide a breakdown of the total project cost, current funds raised, and in-hand, funding requests outstanding and how much more is needed for the project. The Foundation requires grant seekers to have raised a minimum of 50% of the project's cost in hand or committed prior to submitting your application to us.
- **FINANCIAL STATEMENT**
This should include most recent Balance Sheet and Income Statement. If possible, please provide your financial statement from the previous year for the same period. We do not accept 990PFs or audited books
- **IRS 501 (c)(3) letter**
Must provide your 501(c)(3) Tax Verification letter from the IRS. Tax-exempt governmental entities or agencies should submit a letter verifying their public status.

Applications will be accepted by mail or email.

Treacy Foundation
P.O. Box 1479
Helena, MT 59624
director@treacyfoundation.org

Call Foundation at 406-443-3549 if you have any questions about the grant application.

The Foundation will not award grants for:

Pass through Grants
Operating expenses or salaries
Travel or meals
Political organizations, candidates or campaigns
Non-charitable organizations
Grants or loans to individuals
Debt Reduction
Electronics
Vehicles
Projects where your entity does not own the facility, building and/or property

TREACY FOUNDATION GRANT APPLICATION

Organization Information:

Date of Application _____

Organization name _____

Contact Person & Title _____ Phone # _____

Address _____ City, State & Zip _____

Website _____ Email address _____

Application Questions: (Please use additional pages as needed to give a concise, yet complete response to the following questions.)

Type of request: _____
(Capital Campaign, Bricks/Mortar, Matching/Challenge, Pledge, Multi-year)

Requested amount: \$ _____

Multi-year ____ If Yes, how many years ____ and how much each year \$ _____
If Match/Challenge, specify amount \$ _____

Describe how grant funds will be used.

Give a brief description of the organization's history and mission

What are the goals and objectives of the project for which you are requesting funds?
Give current status of the project.

Describe what changes will occur as a result of this project being funded and what this will mean to the future of your organization. Will this project generate its own revenue?

Describe your fundraising plan to secure funds to complete the project. Include current funds raised and in hand, funding requests outstanding, and how much more is needed for project. Including board support, in-kind donations, loans, volunteer support, fundraising events, corporate/private donors and/or government funding.

Use separate sheet if necessary.

Have you applied to us before or received funding from us? If so, please provide date and amount of funding received.

Please list board members, if applicable.