

GRANT INFORMATION

Our main focus is to support Capital Campaigns and Bricks/Mortar.

The Treacy Foundation geographic area of interest is primarily Montana.

We have two types of grants:

Grants for \$10,000.00 or less. They can be submitted to the Foundation office anytime and will be given a response within 30 days.

Grants over \$10,000.00 can be submitted up to and until the due date listed on our website.

The grants are then reviewed by the office staff and Foundation Board.

A letter will be sent to you after board determination as to whether your grant was funded.

Grant applications can be typed or electronically produced. Please follow application outline and questions.

Please email us if you are uncertain if your project meets our criteria.

Please follow the application outline and send all pertinent information with your application as listed below:

- **Budget for this project specifically**
- **Most current financial statement. No 990PFs or audited books.**
- **IRS 501(c)3 letter. Must have your own 501(c)3 letter.**
- **Submit your fundraising plan, your progress-to-date with your fundraising efforts including other funding sources**

Submission Guidelines:

Grant application can be typed or electronically produced. Please follow application outline and questions.

The grant can be submitted up to and until the due date on our website. See our website treacyfoundation.org for due date.

Grants submitted for \$10,000.00 can be submitted to the Foundation any time and will receive a response within 30 days.

Please be mindful to be brief and concise.

Include the following:

- A specific budget for the project. Include total budget for project and how much you have received, how much more is needed for project and other funding requests.
- Most current Financial Statement
Balance Sheet and Income Statement for as current of month that you have. We would like a comparative financial statement that shows current and prior year on the statement. We do not accept 990PFs or audited books
- A copy of your IRS 501 (c)3 letter. Must provide your own 501 (c)3 letter. We do not fund pass-through grants. Tax-exempt governmental entities or agencies should submit a letter verifying their public status.

Applications will be accepted by mail or e-mail.

Treacy Foundation
P.O. Box 1479
Helena, MT 59624
kimmy@treacyfoundation.org

Call Kimmy Skiftun at 406-443-3549 if you have any questions about the grant application.

The Foundation will not award grants for:

Operating expenses or salaries
Travel or meals
Political organizations, candidates and campaigns
Non-charitable organizations
Private operating and non-operating foundations
Grants or loans to individuals
Debit Reduction
Pass through Grants
Electronics
Projects where your entity does not own the facility/building
Vehicles

TREACY FOUNDATION GRANT APPLICATION

Organization Information:

Date of Application _____

Organization name _____

Contact Person & Title _____ Phone # _____

Address _____ City, State & Zip _____

Website _____ Email address _____

Application Questions:

Type of request: _____
(Capital Campaign, Brick/Mortar, Matching/Challenge, Pledge, Multi-year) Please email us if you are uncertain if your project meets our criteria.

Requested amount: \$ _____
Multi-year _____ If Yes, how many years _____ and how much each year \$ _____
If Match/Challenge, specify amount \$ _____

What will the funds be used for? Describe how grant funds will be used.

Give a brief describe of the organization's history, mission, and goals.

**What are the goals and objectives of the project for which you are requesting funds?
Give current status of the project.**

**Describe what changes will occur as a result of your project and how this will help you
be more sustainable if funding is received. Will this project generate its own revenue?**

**List other Funding Sources and amounts that you have sought and received for
this project. Describe your fundraising plan to secure funding to complete project. Including
board support, in-kind donations, loans, volunteer support, fundraising events, corporate/
private donors and/or government funding.
Use separate sheet if necessary.**

**Describe your capacity to implement the project once it is completed and who will
lead this project.**

**Have you applied to us before or received funding from us before?
If so, please provide date and amount of funding received.**

Please list board members, if applicable.